

Your Location: Home > Client > Case

Case Tasks

- Edit details
- Delete case
- Reassign
- Add note
- Add security permission
- Schedule review
- Review case

Status Tasks

- Close
- Referral

Support Tasks

- Start Assessment

Case Details

Chaplaincy: Community Chaplaincy

Summary A test case for training
Reference CA-RDMRVF
Open Date 11/05/2018 11:08
Status ! Client
Creator Nada Savitch
Owner Nada Savitch
Responsibilities
Description Mr A Test is just for training purposes
Partnership CCA

- ▶ Consent
- ▶ Client Category (i)
- ▶ Risk Assessment and Communications Actions (i)
- ▶ Referral
- ▶ Unsuccessful Referrals (i)
- ▶ Criminal Justice Details
- ▶ Release Dates (i)
- ▶ Other Details

Mr Adam Test

Reference CL-RYFHVV
Date of birth 01/01/1964

Available Actions

| Description | Owner | Type | Actions |
|---------------------------------------|-------|---|---------|
| DOWNLOAD for mobile users | Me | 1. Book an appointment and get forms Duration: 60 (mins) | Add |
| Record Pathway Assessments | Me | 2. Pathway Assessment | Add |
| Pathway Action | Me | 3. Completed Pathway Action | Add |
| Internal Change Action | Me | 4. Completed Internal Change Action | Add |
| Risk Assessment Communications Action | Me | 5. Add a Risk Assessment Communications Action | Add |
| Add a Contact or Activity Log | Me | 6. Add a Contact or Activity Log | Add |
| Record a Meeting Form | Me | Record a Meeting Form | Add |

Case Actions | Case Reviews | Correspondence | Support Assessments | Letters | Linked Cases | Guidance | Security

| Status | Date | Type | Summary | Owner | Actions |
|------------|------------------|-----------------------------|---------------|---------------------------|---------|
| ✓ Complete | 14/05/2018 10:48 | Note | Reference NS1 | Nada Savitch (Nada : CCA) | |
| ✓ Complete | 14/05/2018 10:36 | Client | State Changed | Nada Savitch (Nada : CCA) | |
| ✓ Complete | 11/05/2018 11:13 | 3. Completed Pathway Action | | Nada Savitch (Nada : CCA) | |
| ✓ Complete | 11/05/2018 11:11 | 2. Pathway Assessment | | Nada Savitch (Nada : CCA) | |

Click **Edit details** to edit

Add and update **pathway assessments**

Add **pathway actions**

Add **internal change actions**

Record details of **meetings / through the gate**

Add **any other contact or activity** here

Click on any **'Case Action'** to see more details

Status tasks to progress to **'Client'** or **'Close'**

To start **Internal Change Assessment**

Edit details about the case

Click on any **'Support assessments'** to see details of **internal change assessment**